

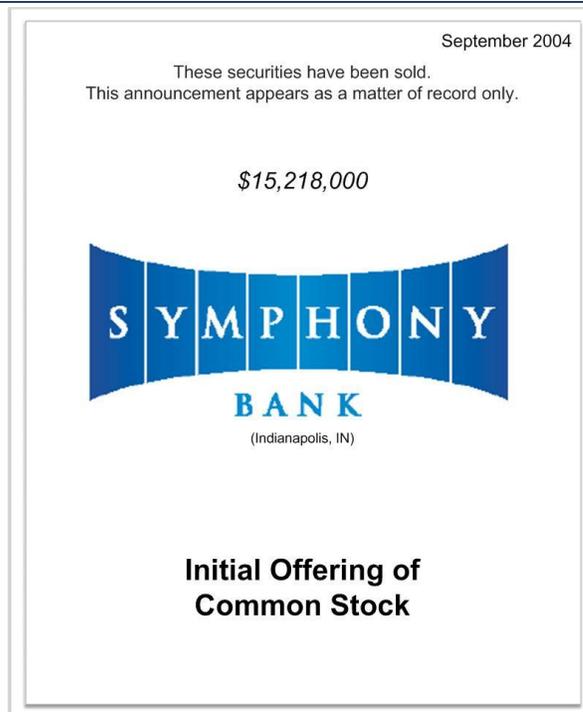
DONNELLY PENMAN & PARTNERS

INVESTMENT BANKING

DP&P Acted as Sales Agent to Symphony Bancorp, Inc.

Symphony Bancorp, Inc.

Symphony Bancorp is an Indiana corporation that was incorporated on August 23, 2004 to organize and serve as the holding company for Symphony Bank, an Indiana state chartered bank. Symphony will target individuals and small businesses located in the southern half of Hamilton County, Indiana, including Carmel, and the northern part of Marion County, Indiana, including northern Indianapolis.



The Transaction

On April 14, 2005, Symphony Bank received its state bank charter approval from the Indiana Department of Financial Institutions (DFI), subject to meeting the DFI's condition of raising \$15 million in capital. On April 25, 2005, the private offering for Symphony Bancorp's initial stock offering was successfully closed. In late June, final Federal Reserve approval was received and the bank was opened.

Donnelly Penman & Partners ("DP&P") acted as lead sales agent in connection with this transaction. DP&P assisted Symphony in all facets of the capital raise including compilation of director investor lists, preparation of investor presentations, and assisting directors in the solicitation of investor interest including one-on-one meetings. In addition to working with the director "friends and family" list, DP&P was able to attract a significant level of interest from its own relationship base of institutional accounts and high net worth investors and their advisors. For further information, please contact **John Donnelly**, Managing Director, at (313) 393-3054.

Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have participated in more than 225 transactions since the firm's inception in September 2000 and collectively have more than 85 years of investment banking experience.