

DONNELLY PENMAN & PARTNERS

INVESTMENT BANKING

Daimler Trucks North America has Sold the Business and Assets of Tampa Truck Center to an Affiliate of Bayshore Ford Truck Sales, Inc.

Daimler Trucks North America ("DTNA")

DTNA, headquartered in Portland, Oregon, is the leading medium and heavy-duty truck manufacturer in North America. DTNA produces and markets Class 5-8 vehicles sold under the Freightliner®, Freightliner Custom Chassis, Sterling Trucks®, Thomas Built Buses® and Western Star Trucks® brands and is a holding of Daimler, the world's largest commercial vehicle manufacturer.

Tampa Truck Center

Tampa Truck Center is a full-service, integrated retailer of premium Class 5-8 commercial vehicles manufactured by DTNA. The Company is authorized to sell and service Freightliner®, Sterling Trucks®, Western Star Trucks®, Condor, Freightliner Custom Chassis and Sprinter branded products.

Bayshore Ford Truck Sales, Inc. ("Bayshore")

Bayshore of New Castle, DE and Pennsville, NJ is a full-service dealer of new and used cars, light trucks, heavy duty commercial tractors and dump trucks. Additionally, Bayshore provides daily rental and leasing of any make car or truck and provides body shop services.

The Transaction

DTNA sold the business and assets of Tampa Truck Center to an affiliate of Bayshore. Donnelly Penman & Partners assisted in the negotiations and acted as financial advisor to DTNA in this transaction. For further information, please contact **James C. Penman**, Managing Director, at (313) 393-3056.

Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have participated in more than 225 transactions since the firm's inception in September 2000 and collectively have more than 85 years of investment banking experience.

December 2009

Daimler Trucks North America

has sold the business and assets of



to

an affiliate of

