

DONNELLY PENMAN & PARTNERS

INVESTMENT BANKING

Wilbert Plastic Services has Acquired Easley Custom Plastics

Easley Custom Plastics, Inc. (“ECP” or the “Company”)

Based in Easley, SC, ECP provides full-service injection molding solutions to customers serving the automotive, energy, hand and power tool, and other markets. Its capabilities include small to large part capacity, multi-shot processing, robotic painting, assembly, and global supply chain management.

Wilbert Plastic Services, Inc. (“Wilbert”)

Headquartered in Belmont, NC, Wilbert is a national supplier of injection molded and heavy-gauge thermoformed components to a diverse set of customers operating in multiple end markets. Markets served include: agricultural, automotive, building products, industrial equipment, consumer products, health-care, recreational vehicle, watercraft, and waste management. Wilbert employs approximately 900 people at eight U.S. sites.

June 2011



Easley Custom Plastics, Inc.

has been acquired by



WILBERT
plastic services

Wilbert Plastic Services, Inc.

The Transaction

In June 2011, Wilbert acquired the stock of CH Industries, Inc, the holding company for ECP. The Transaction provided Wilbert with an expanded customer base, quality employees and diversified capabilities.

Donnelly Penman & Partners acted as financial advisor to ECP. For further information, please contact **James C. Penman**, Managing Director, at (313) 393-3056 or **Roy Vorhees, Sr.** Vice President, at (313) 393-3058.

Donnelly Penman & Partners

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