

DONNELLY PENMAN & PARTNERS

INVESTMENT BANKING

Henniges Automotive has Acquired Nomaseal, s.r.o. from Noël Group

Nomaseal, s.r.o. (“Nomaseal” or the “Company”)

Nomaseal is a leader in the full-service design, engineering and manufacture of highly engineered and complex sealing systems for the European automotive market. The Company is based in Hranice, Czech Republic with a sales and technical center in Viersen, Germany. The Company has an experienced management team and is uniquely positioned to supply the established automotive market in Western Europe, as well as the growing automotive industry in Central and Eastern Europe.

Noël Group

Noël Group, a privately-owned industrial management company located in Zebulon, NC, USA, founded Nomaseal in 2008. Noël Group invests in, leads and strategically manages manufacturing companies that participate in the transformation of engineered synthetic materials.

Henniges Automotive

Henniges Automotive is a leading supplier of sealing and anti-vibration systems to the global automotive industry. With engineering, manufacturing and supply chain expertise, Henniges Automotive uniquely accommodates customers' needs and provides advanced engineering products and processes that reduce noise and vibration while isolating the occupants from the external environment. World Headquarters for Henniges Automotive is located in Farmington Hills, MI, USA.



The Transaction

In October 2011, Henniges Automotive acquired Nomaseal from Noël Group. The transaction expands Henniges Automotive's capabilities in Europe and strengthens its ability to provide global solutions to its customers.

Donnelly Penman & Partners acted as exclusive financial advisor to Noël Group and Nomaseal. For further information, please contact **James C. Penman**, Managing Director, at (313) 393-3056 or **Jeremy L. Lamb**, Senior Vice President, at (313) 393-3073.

Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have participated in more than 225 transactions since the firm's inception in September 2000 and collectively have more than 85 years of investment banking experience.