



AGM Automotive Partners with Chicago Miniature Lighting Team

AGM Automotive, LLC (“AGM”)

AGM is a leading global supplier of premium interior components and systems, including interior lighting, overhead console systems, innovative textiles, and other interior assemblies to the automotive marketplace. AGM is headquartered in Troy, MI and has manufacturing, assembly and warehousing operations in Michigan and China.

Trive Capital

Trive Capital is a Dallas-based private equity firm focused on making private equity investments in companies based in the US and Canada. Trive is currently investing from a \$300 million institutional fund raised in 2013. Trive made an investment in AGM in January 2014 to support AGM’s future growth initiatives.

Chicago Miniature Lighting, LLC (“ChML”)

ChML, headquartered in Novi, Michigan, is a supplier of innovative automotive LED lighting solutions, such as overhead systems, light pipes, ambient lighting, and other interior and exterior lighting systems. ChML provides design and engineering, manufacturing, assembly, sequencing, and supply and distribution services for customers worldwide from facilities located in the United States and Costa Rica.

May 2014

A subsidiary of
AGM AUTOMOTIVE, LLC



and



have acquired the assets of



Chicago Miniature Lighting, LLC
Lighting the world since 1910

Buy Side

The Transaction

AGM and Trive Capital, the Dallas-based private equity firm, are proud to announce that a subsidiary of AGM has acquired substantially all of the assets of ChML. Through ChML’s strategically located facilities in Novi and Costa Rica, it offers customers full service capabilities, including design and engineering, manufacturing, assembly, sequencing, and supply and distribution in all major markets, including North America, Europe, Asia and South America. ChML specializes in providing lighting systems, including overhead systems, light pipes, LED ambient lighting and other lighting systems to original equipment manufacturers and Tier I suppliers worldwide.

Donnelly Penman & Partners acted as exclusive financial advisor to AGM. For further information, please contact [James C. Penman](#), Managing Director, at (313) 393-3056 or [Jeremy L. Lamb](#), Senior Vice President, at (313) 393-3073.

Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have participated in more than 260 transactions since the firm's inception in September 2000 and collectively have more than 110 years of investment banking experience.