



AGM Automotive has received an investment from Trive Capital

AGM Automotive, Inc. (“AGM” or the “Company”)

AGM is a leading global supplier of premium interior components and systems, including interior lighting, overhead console systems, innovative textiles, and other interior assemblies to the automotive marketplace. AGM is headquartered in Troy, MI and has manufacturing, assembly and warehousing operations in Michigan and China.

Trive Capital

Trive Capital is a Dallas, Texas-based private equity fund focused on making investments in middle-market companies. Trive utilizes proven operational best practices and identifies actionable opportunities that allow businesses, shareholders and employees to realize their full long-term potential.

January 2014

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has received an investment from

TRIVE CAPITAL

Capital Raise

The Transaction

In January 2014, AGM Automotive received an investment from Trive Capital that will be utilized to support the Company’s future strategic growth initiatives. Donnelly Penman & Partners acted as exclusive financial advisor to AGM. Dykema Gossett PLLC and Duffy and Robertson, P.C. served as legal advisor to AGM. For further information, please contact [James C. Penman](#), Managing Director, at (313) 393-3056 or [Jeremy L. Lamb](#), Senior Vice President, at (313) 393-3073.

Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have participated in more than 260 transactions since the firm's inception in September 2000 and collectively have more than 110 years of investment banking experience.