



## Leon Plastics has been acquired by a subsidiary of Motus Integrated Technologies

### Leon Plastics Inc. ("Leon" or the "Company")

Leon is a premier supplier of highly engineered, decorative soft-trim interior components, including door and console armrests, instrument panel trim, interior handles and other decorative interior components. Founded in 1958, Leon is headquartered in Grand Rapids, Michigan, and maintains a sales and engineering facility in Livonia, Michigan. Leon has four strategically located manufacturing facilities in Grand Rapids, Michigan; and Ramos Arizpe, Arteaga, and Saltillo, Mexico. In 2014, Leon had nearly 4,000 employees and supplied armrests to over 50 vehicle nameplates, producing the dominant share of door and console armrests for the North American market. For more information, visit [www.leonplastics.com](http://www.leonplastics.com).

### Motus Integrated Technologies ("Motus")

Motus is a privately held Tier 1 supplier of automotive interior products to the world's automakers with its North American headquarters in Holland, Michigan. Motus' 1,500 employees produce headliners, sun visors and overhead systems from four manufacturing facilities located in Holland, Michigan; Ramos Arizpe, Mexico; Uberherrn, Germany; and Creutzwald, France. Motus also has production capabilities in Cottondale, Alabama. For more information, visit [www.motusintegrated.com](http://www.motusintegrated.com).

### Atlas Holdings LLC ("Atlas")

Founded in 2002, Atlas is headquartered in Greenwich, Connecticut. Atlas owns 16 companies that employ nearly 11,000 associates and operate from more than 100 facilities across the globe — generating \$3.8 billion in revenue annually. Atlas companies are engaged in a variety of industries including aluminum processing, automotive, building materials, capital equipment, construction, energy, industrial services, packaging, paper, power generation, steel and supply chain management. For more information, visit [www.atlasholdingsllc.com](http://www.atlasholdingsllc.com).

### The Transaction

In February 2015, the business of Leon was acquired by a subsidiary of Motus. Donnelly Penman & Partners acted as the exclusive investment banking advisor to Leon. For further information, please contact [James C. Penman](#), Managing Director, at (313) 393-3056 or [Jeremy L. Lamb](#), Senior Vice President at (313) 393-3073.

### Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have participated in more than 275 transactions since the firm's inception in September 2000 and collectively have more than 110 years of investment banking experience.

February 2015



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a portfolio company of



Sell Side