



Vi-Chem has been acquired by Americhem

Vi-Chem Corp. ("Vi-Chem" or the "Company")

Vi-Chem, based in Grand Rapids, MI, is a leading compounder of high-performance thermoplastic elastomer ("TPE") and polyvinyl chloride ("PVC") materials that are used for products manufactured in the automotive and industrial markets. The Company's proprietary and custom-formulated compounds are specifically engineered to improve its customers' competitive position and enhance profitability by optimizing the appearance, tactility, durability, performance and processing efficiency of its customers' plastic injection molded and extruded products. For more information visit www.vichem.com.

Americhem, Inc. ("Americhem")

Americhem is a global organization that delivers custom color and additive solutions for customers seeking superior performance and batch-to-batch consistency for their polymer products. The company specializes in color and additive masterbatches, and single pigment dispersions, all backed by complete technical support that ensures quality, reliability and value. Americhem operates nine manufacturing plants and also maintains a representative sales office in Luxembourg and Monterrey, Mexico. Central Research & Development facilities and headquarters are located in Cuyahoga Falls, Ohio. For more information visit www.americhem.com.

The Transaction

In March 2016, Vi-Chem was acquired by Americhem. The transaction broadens Americhem's product portfolio through Vi-Chem's extensive knowledge and experience in TPEs and PVC compounds. Donnelly Penman & Partners acted as the exclusive investment banking advisor to Vi-Chem and Varnum LLP served as legal advisor to Vi-Chem. For further information, please contact [James C. Penman](#), Managing Director, at (313) 393-3056 or [Blake S. Searight](#), Vice President, at (313) 393-3055.

Donnelly Penman & Partners

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Donnelly Penman & Partners is owned by the employees of the firm, who have successfully completed more than 280 transactions and advisory engagements since the firm's inception in September 2000. Its principals have more than 110 years of investment banking experience collectively.

