



First Home Bancorp, Inc. has Completed a \$9.426 Million Offering of Common Stock Through a Private Placement

The Transaction

On June 30, 2017, First Home Bancorp, Inc. (“FHBI”), bank holding company of First Home Bank completed the issuance of 251,364 shares of its common stock at a price of \$37.50 per share, for gross proceeds of approximately \$9.426 million. Institutional and high net worth individual investors acquired the shares in the offering. The proceeds of the offering will be used to support FHBI’s lending and deposit gathering activities in its markets, to support further growth of their industry-leading SBA and other government guaranteed lending and mortgage generation activities across a larger geographic area, and for other corporate purposes.

First Home Bancorp, Inc.

First Home Bancorp, Inc. was incorporated on June 23, 2000, and commenced operations as a registered bank holding company on September 1, 2000. The corporate offices are located at the First Home Executive Center, St. Petersburg, Florida. As of March 31, 2017, FHBI had total assets of \$178.8 million, net loans of \$135.2 million, total deposits of \$153.3 million, and total equity of \$18.6 million, prior to completion of this capital offering.

Donnelly Penman & Partners (“DPP”) acted as co-placement agent for the common stock offering with Skyway Capital Markets. Please contact [John Donnelly](#) at (313) 393-3054, [Andrew Christians](#), CFA at (313) 393-3074, or [Greg Cunningham](#), at (313) 393-3070 for further information.

June 2017

*These securities have been sold.
This announcement appears as a matter of record only.*

\$9.426 Million

First Home Bancorp, Inc.

parent of



(St. Petersburg, FL)

Private Placement of Common Stock

Co-Placement Agent

Capital Raise

Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have successfully completed more than 295 transactions and advisory engagements since the firm's inception in September 2000. Its principals have more than 110 years of investment banking experience collectively.