



Donnelly Penman & Partners assists in the secondary market sale of 132,450 shares of Northpointe Bancshares, Inc.

The Transaction

Donnelly Penman & Partners (DP&P) represented a private shareholder owner (the "Owner") of 132,450 shares (the "Shares") of Northpointe Bancshares, Inc. ("Northpointe") as exclusive financial advisor and sales agent in a privately negotiated secondary market sale of the Shares. Local high net worth individuals and an institutional investor acquired the Shares. As a secondary market transaction, no proceeds of the sale of the Shares went to the Company. The Shares represented approximately 8.8% of the shares outstanding of Northpointe.

Northpointe Bancshares, Inc.

Northpointe is privately held and is the parent of Northpointe Bank, headquartered in Grand Rapids, MI. Northpointe offers full-service banking products and services to local communities in Kent county, in addition to offering mortgage banking products and services on a national level. As of June 30, 2017, Northpointe had total assets of \$694.6 million.

Please contact [John Donnelly](#) at (313) 393-3054, [Andrew Christians](#), CFA at (313) 393-3074, or [Greg Cunningham](#), at (313) 393-3070 for further information.

Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have successfully completed more than 295 transactions and advisory engagements since the firm's inception in September 2000. Its principals have more than 110 years of investment banking experience collectively.

September 2017

*These securities have been sold.
This announcement appears as a matter of record only.*

132,450 Shares

Northpointe Bancshares, Inc.

parent of



Northpointe Bank[®]
(Grand Rapids, MI)

Secondary Market Sale Transaction

Sales Agent for Private Shareholder

Financial Advisory