

DONNELLY PENMAN & PARTNERS

INVESTMENT BANKING

Unique Fabricating, Inc. has been acquired by Taglich Private Equity LLC

Unique Fabricating, Inc. (“Unique” or the “Company”)

Unique is a leader in the engineering and manufacturing of multi-material foam, rubber, and plastic components utilized in noise, vibration and harshness (“NVH”), acoustical management, water and air sealing, decorative and other functional applications within the North American automotive and heavy-duty truck markets. The Company’s processes include die cutting, thermoforming, compression molding, fusion molding and assembly. Unique is headquartered in Auburn Hills, MI with sales, engineering and manufacturing operations in Auburn Hills, MI, LaFayette, GA and Monterrey, Mexico.

American Capital, Ltd. (“American Capital”)

American Capital (NASDAQ: ACAS) is a publicly traded private equity firm and global asset manager. American Capital, both directly and through its asset management business, originates, underwrites and manages investments in middle market private equity, leveraged finance, real estate and structured products. American Capital manages \$18.6 billion of assets, including assets on its balance sheet and fee earning assets under management by affiliated managers, with \$117 billion of total assets under management (including levered assets).

Taglich Private Equity LLC (“Taglich”)

Taglich is a private equity firm that has been investing in lower middle market manufacturing, business service and consumer product companies since 2001. Taglich seeks to partner with management teams that can take advantage of its expertise and background in order to optimize a company’s growth potential.



The Transaction

In March 2013, Taglich completed the acquisition of Unique. Donnelly Penman & Partners acted as exclusive financial advisor to Unique, and Bodman PLC served as legal advisor. For further information, please contact [James C. Penman](#), Managing Director, at (313) 393-3056, [Jeremy L. Lamb](#), Senior Vice President, at (313) 393-3073 or [Blake S. Searight](#), Assistant Vice President, at (313) 393-3055.

Donnelly Penman & Partners

Donnelly Penman & Partners is one of the largest independently owned investment banking firms headquartered in the Midwest. We provide comprehensive advisory services to both public and private companies, including mergers and acquisitions, capital raising, due diligence, and general financial advisory services. In addition, we are a [FINRA](#) licensed broker dealer and member [SIPC](#).

Donnelly Penman & Partners is owned by the employees of the firm, who have participated in more than 230 transactions since the firm's inception in September 2000 and collectively have more than 90 years of investment banking experience.